

MEDIA RELEASE

Globalance Bank is the first Swiss bank to publish the Swiss Climate Scores for all assets under management

Zurich, 9 March 2023 - Globalance is the first bank in Switzerland to publish meaningful and comparable information on the climate impact of all its assets under management in the format of the Swiss Climate Scores (SCS). These were developed under the direction of the Swiss Government together with experts from industry and NGOs. Globalance thus actively supports Switzerland's strategy of establishing an internationally supported form of transparency for the implementation of the Paris Climate Agreement.

Climate change threatens nature, society, and the economy alike. The financial market and its players share responsibility for being part of the solution. Financial investments can help to achieve climate goals. With the newly developed Swiss Climate Scores, there is now a catalogue of criteria based on the latest international best-practice standards with which private and institutional investors can assess how climate-friendly financial investments and products actually are.

Since its foundation in 2011, Globalance Bank has focused on future-oriented investment strategies and the associated optimisation of portfolios in terms of return, risk, sustainability, and future-fitness. As global climate risks are steadily increasing, Globalance specifically takes climate data into account when implementing a return-oriented investment strategy. With the digital platform Globalance World® (www.globalanceworld.com), Globalance provides its clients with a globally unique transparency in the assessment of future opportunities and climate risks of the respective investment positions in their portfolio. It is therefore an obvious and easy step for Globalance to publish the climate compatibility of its investments transparently in the new format of the Swiss Climate Scores.

Globalance is now the first bank to publish the Swiss Climate Scores of all its assets under management, in addition to the information on the individual investment funds. The results and scores are available on the attached factsheets.

Reto Ringger, Founder and CEO Globalance Bank: "As a leading bank for future-fit investments, we welcome this pragmatic set of meaningful and comparable indicators. The results impressively underpin the fact that the emissions financed by our clients through their investments are already around 60 percent lower than the comparative values of the MSCI World benchmark. We are thus significantly reducing the climate risks in the portfolios and increasing the future potential of our investment strategy."

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About Globalance Bank

Globalance is an owner-managed Swiss private bank that invests in future themes with a positive footprint. These are investments and companies that successfully respond to and benefit from global megatrends. With the Globalance Footprint®, Globalance is the first bank worldwide to illustrate the impact of its assets on the economy, society, and the environment. In 2020, Globalance launched Globalance World, a digital world first in private banking in the form of a digital and interactive globe for sustainable investments. With this, Globalance is breaking new ground and making financial investments simpler, more individual, and more tangible for clients. Globalance advises private clients, families, foundations, and other banks on how to invest their assets in a future-oriented manner. Independent auditing bodies have repeatedly awarded Globalance for its leading investment expertise: in 2022 by the business magazine Bilanz as the second-best private bank in Switzerland and by the Fuchs | Richter auditing body for 2023 as the best bank in the DACH region.

The fact sheets with the Swiss Climate Scores can be found at www.globalance.com/en/swiss-climate-scores/

About the Swiss Climate Scores

Informationen from the Swiss Federation (State Secretariat for International Finance, SIF): <https://www.sif.admin.ch/sif/en/home/swiss-climate-scores/brief-summary.html>

Informationen from **Swiss Banking**: <https://www.swissbanking.ch/en/topics/sustainable-finance/swissclimatescores>