



## Globalance Zukunftbeweger Focused Fund

### Mixed Start to the Year Following Political Turbulence

In January, international equity markets initially presented a positive outlook. However, following the turn of the year, political tensions arose due to Donald Trump's disconcerting demands for territorial influence in Greenland and his threats of new tariffs against several European countries, which temporarily unsettled the markets. It was only after his conciliatory remarks at the World Economic Forum in Davos, where he refrained from punitive measures, that a noticeable easing in financial markets was observed.



### Investment Strategy

The Globalance Zukunftbeweger Focused Fund makes targeted investments in roughly 70 equities which feature in the most innovative growth areas, such as digitalisation, new mobility or megacities.

Zukunftbeweger (Futuremovers) are companies which respond successfully to the most important megatrends and derive above-average benefits from the growth potential of this sector.

When making its selection Globalance Bank takes care to ensure that these companies have a positive Globalance Footprint®, i.e. a positive effect on the economy, society and the environment, as well as the lowest possible warming potential.

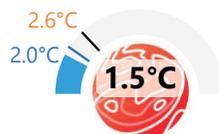
### Statistics (performance and risk)

Performance month of January	-4.7%
Performance year to date	-4.7%
Sharpe Ratio	0
Annualized volatility	19.1%
Annualized performance (since 11.11.2019)	-0.4%

### 5 reasons for the Globalance future mover Focused

- + Attractive potential returns thanks to the two-digit revenue growth rates
- + Direct participation in disruptive future topics
- + Fewer risks thanks to compliance with the 2.0°C climate target of the Paris Agreement
- + Alignment with a sustainable economy, society and environment
- + Global investment universe ensures access to the best investment options from around the world

### Climate



— Benchmark index  
— Paris Agreement

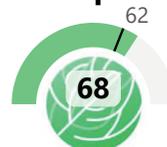
This portfolio has a low warming potential. The majority of this fund has a warming potential below 2.0°C.

#### Fund composition

60% 0 - 2°C

38% 2 - 4°C

### Footprint



— Benchmark index

The footprint of this portfolio is positive. A high share of the invested capital has a positive footprint.

#### Fund composition

79% Positiv

21% Neutral

### Megatrends



— Benchmark index

This portfolio is exceptionally well positioned in terms of Megatrends and shows a very high share.

#### Top 3 Megatrends

41% Digitalization

22% Health & Age

20% Knowledge Society



Share Classe I (CHF)

## Return and key figures

### Performance month of January



### Performance year to date



### Net return

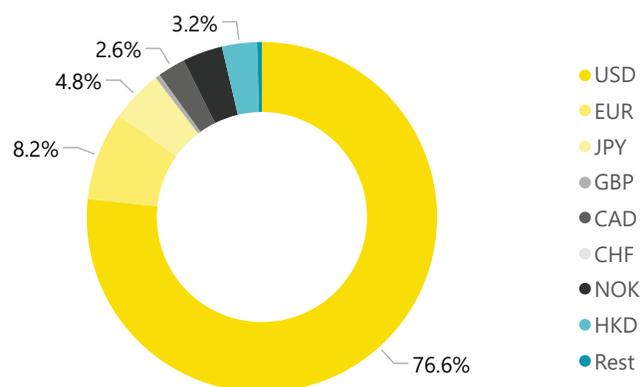
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2026	-4.7%												-4.7%
2025	6.3%	-4.1%	-7.6%	-5.0%	6.3%	0.0%	-0.8%	0.4%	-1.2%	0.8%	-1.9%	-2.0%	-9.2%
2024	-1.9%	5.7%	5.2%	-4.6%	0.7%	-1.7%	2.8%	-2.1%	1.6%	1.6%	6.9%	-0.6%	13.7%
2023	9.1%	-1.1%	-0.5%	-2.7%	1.2%	2.4%	0.7%	-2.9%	-3.6%	-7.7%	7.5%	5.0%	6.1%
2022	-8.4%	-2.3%	5.1%	-7.2%	-3.8%	-8.9%	11.1%	-3.9%	-10.5%	4.1%	2.9%	-7.4%	-27.6%
2021	2.2%	2.4%	2.6%	-1.3%	-2.3%	4.9%	-3.5%	1.8%	-4.3%	4.7%	-4.8%	-1.0%	0.7%
2020	0.4%	-5.0%	-14.9%	14.4%	7.5%	1.0%	3.7%	7.1%	1.0%	-2.1%	12.7%	2.3%	27.9%
2019											1.9%	-1.2%	0.6%

### Capital share

### Currencies

#### The top positions

1	VAT Group	2.6%
2	New York Times	2.1%
3	Dai-ichi Life Holdings	2.0%
4	Ormat Technologies	2.0%
5	Cognizant Technology	2.0%
6	Deckers Outdoor	2.0%
7	Prysmian	1.9%
8	Incyte	1.9%
9	AstraZeneca	1.9%
10	Kingspan Group	1.9%



### Fund data

Management and distribution fee	0.8%	Representative	Acolin Fund Services AG, Zurich
Accounting currency	CHF	Subscriptions and redemptions	Each trading day, at all distribution and payment agents
Fund assets (mil.)	CHF 85.9	Investment advisor	Globalance Bank AG
Net asset value per unit	CHF 97.8	Contact	info@globalance.com
Minimum investment	Deposit of > CHF 0.1 M	Legal form	SICAV under Luxembourg law
Share Classe	I (CHF)	Permitted for distribution	Switzerland, Luxembourg
ISIN	LU2049785574	FINMA	The fund was authorized by the FINMA in Switzerland.
		Custodian bank	UBS (Luxembourg) AG
		Payment agent in Switzerland	UBS (Switzerland) AG



## Climate

Warming potential of Globalance Zukunftsbeweger Focused Fund



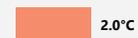
### This portfolio has a low warming potential

The warming potential is based on a methodology developed by MSCI ESG and indicates whether a portfolio is within the agreed target of the 2015 Paris Climate Agreement. For the calculation, the values of the individual investments are capital-weighted and added together.

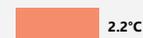
### Climate



#### SPI (CH)



#### DAX (DE)



#### STOXX EUROPE 600

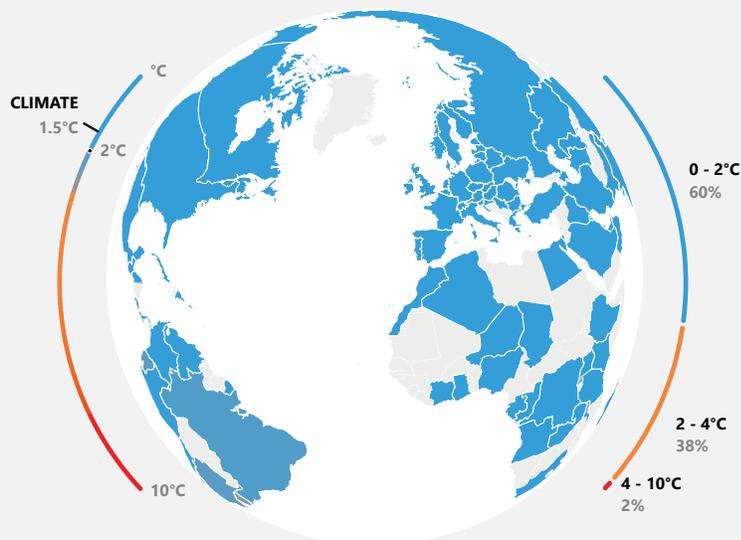


#### S&P 500 (US)



### Climate

### Distribution of the fund



### Climate-Score

The assets with the best climate score

1	Hydro One Limited	1.3°C
2	Swiss Re AG	1.3°C
3	Cognizant Technology Solutions Corporation Class A	1.3°C
4	RELX PLC	1.3°C
5	Block, Inc. Class A	1.3°C
6	Dai-ichi Life Holdings, Inc.	1.3°C
7	Visa Inc. Class A	1.3°C
8	AstraZeneca PLC	1.3°C
9	Stantec Inc	1.3°C
10	Globant SA	1.4°C



## Footprint

The impact of Globalance Zukunftbeweger Focused Fund on the economy, society and the environment



### The footprint of this portfolio is positive

The Globalance Footprint® shows what our investors assets around the world are doing - individually and at a glance. Our grid is simple and objective. We assess the contribution to economic prosperity, the sustainability of society and the preservation of our natural resources on the basis of nine themes.

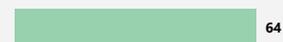
### Footprint



#### SPI (CH)



#### DAX (DE)



#### STOXX EUROPE 600

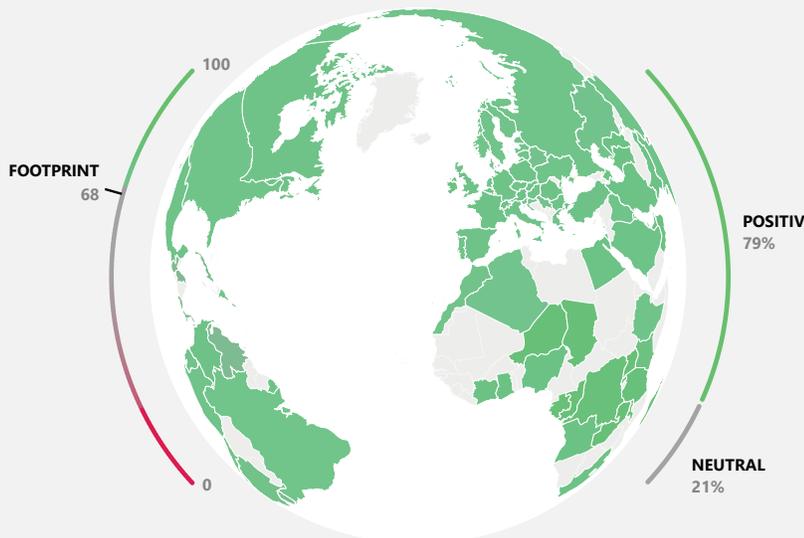


#### S&P 500 (US)



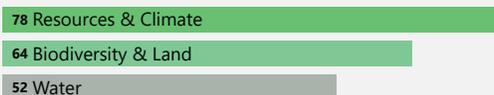
### Footprint

### Distribution of the fund



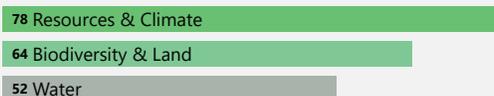
#### Economy

63



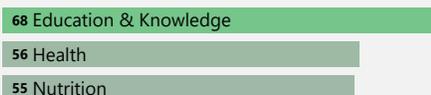
#### Environment

76



#### Society

56



### Footprint-Score

The companies with the best Footprint score

1	Swiss Re AG	96
2	EssilorLuxottica SA	95
3	Sysmex Corporation	94
4	Redcare Pharmacy N.V.	94
5	Equinix, Inc.	89
6	Nextracker Inc. Class A	88
7	Schneider Electric SE	86
8	Palo Alto Networks, Inc.	85
9	First Solar, Inc.	85
10	Autodesk, Inc.	84



## Megatrends

So many future themes are included in Globalance Zukunftbeweger Focused Fund



### This portfolio is exceptionally well positioned in terms of Megatrends

The Globalance megatrend score shows the average share of the portfolio's revenue generated in one or more megatrends. For the calculation, the megatrend shares of the individual investments are capital-weighted and added together.

### Megatrends



#### SPI (CH)



#### DAX (DE)



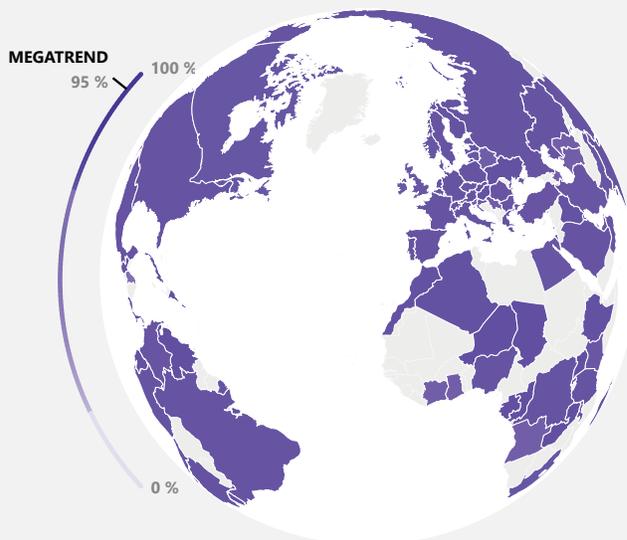
#### STOXX EUROPE 600



#### S&P 500 (US)

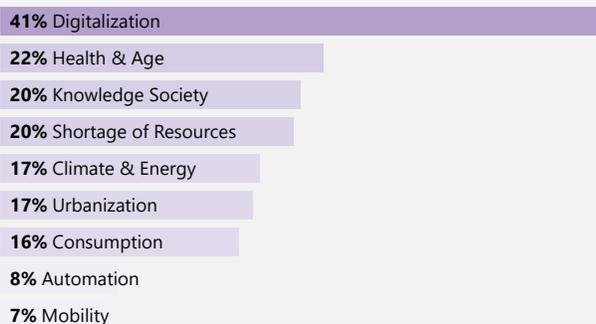


### Megatrends



#### Megatrend

95%



### Megatrend-Score

The companies with the best Megatrend score

- 1 MercadoLibre, Inc.
- 2 Prysman S.p.A.
- 3 Hydro One Limited
- 4 Sprouts Farmers Market, Inc.
- 5 Cognizant Technology Solutions Corporation Class A
- 6 Uber Technologies, Inc.
- 7 Globant SA
- 8 Deckers Outdoor Corporation
- 9 adidas AG
- 10 Oscar Health, Inc. Class A

## Information

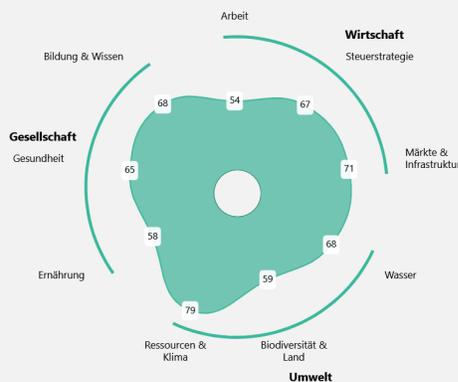
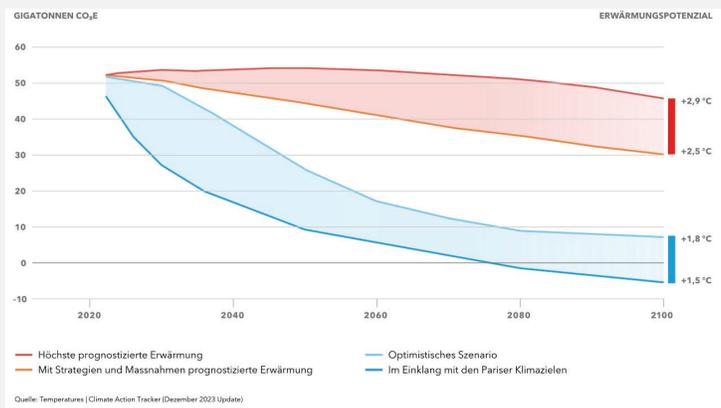


### The effect of the portfolio

Increasing weather extremes, the melting of the polar ice caps and other consequences can be directly linked to global warming. The climate crisis has an impact on wealth and vice versa. The principles of sustainability are the foundations for a livable society and a healthy environment. Integrating sustainability into a portfolio increases the resilience and potential of assets.

### The warming potential in a global context

To put the warming potential in perspective, we show the possible global emissions pathways to 2100 (chart). These were created by Climate Action Tracker and show different scenarios ranging from current political projections to short-term country pledges (until 2030) and long-term country pledges (until 2050).



### Globalance Footprint

The Globalance Footprint shows what assets do in the world - in the areas of economy, society and environment. Whether shares, real estate or tangible assets: We make a systematic assessment of the impact of all investments. Our grid is simple and objective. A total of nine criteria represent sustainable foundations for prosperity, the future viability of society and the preservation of our natural life-support systems. The Footprint is positive if the value is greater than 54.

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